



25 September 2017

Australian Eggs Limited Members

Re: ASIC consent to resignation of an auditor

Dear Member

In early 2017 the Board of Australian Eggs Limited resolved that, for the sake of good governance, BDO East Coast Partnership who had audited Australian Eggs for the past nine years, not be invited to tender for the 2017 to 2020 annual financial audit.

Following a competitive tender process HLB Mann Judd Assurance (NSW) Pty Ltd, was chosen to undertake the 2017 Australian Eggs financial audit. HLB Mann Judd have performed the audit and will shortly sign the Independent Auditors Report.

The process has been delayed due to the need to seek approval from the Australian Securities and Investment Commission (ASIC) for the outgoing auditor to resign. To do so, the Australian Eggs Board were required to confirm that there were no disagreements between auditor and the management or directors of the company and that there were no reasons that give rise to an inability to complete the audit under the Corporations Act 2001.

ASIC has now consented to the resignation of BDO East Coast partnership as auditor of Australian Eggs. Members will be asked to ratify this decision at the forthcoming Annual General Meeting of Australian Eggs to be held at the Pullman Hotel in Brisbane, QLD on 23 November 2017.

Yours sincerely

A handwritten signature in black ink, appearing to read "Sue Hardwick".

Sue Hardwick

Finance & Corporate Services Manager /
Company Secretary